

# Absolute Assignment and Transfer of Proceeds



Henderson Hall ■ 29 Carpenter Road ■ Arlington, VA 22212  
Phone: 800-628-6011 ■ Fax: 703-945-1441 ■ E-mail: [counselor@navymutual.org](mailto:counselor@navymutual.org) ■ Website: [www.navymutual.org](http://www.navymutual.org)

The undersigned hereby absolutely assigns, transfers and sets over to \_\_\_\_\_,  
(Name of Individual, Trust or Entity)

whose **Date of Birth** or **Date of Trust** is \_\_\_\_\_,

whose **Address** is \_\_\_\_\_,

with a **Social Security Number** or **Tax Identification Number** of \_\_\_\_\_,

his/her heirs, executors, administrators, or successors all the rights, title and interest in the NAVY MUTUAL AID ASSOCIATION,

**Plan #** \_\_\_\_\_ with the absolute right to exercise all ownership rights now due or hereafter to arise, including but not limited to:

[a] change the beneficiary of the proceeds; [b] withdraw the proceeds in a lump sum (except under the life income plan); and [c] perform any other rights of ownership.

If assigned to a Trust, **Trustee's Name(s)** is/are \_\_\_\_\_.

Signed and sealed this \_\_\_\_\_ day of \_\_\_\_\_.

\_\_\_\_\_  
(Witness)

\_\_\_\_\_  
(Assignor/Annuitant)

## Notary Public

State/Commonwealth of \_\_\_\_\_ County of \_\_\_\_\_

The forgoing instrument was acknowledged before me this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_

by \_\_\_\_\_  
(Name of Person Seeking Acknowledgement)

My Commission expires: \_\_\_\_\_

Seal

The Navy Mutual Aid Association shall be conclusively presumed not to have had notice or knowledge of this Assignment unless the original has been filed with the Association as documented by the written acknowledgement of the Association by an officer or employee designated to accept same.

Received, acknowledged and made effective  
NAVY MUTUAL AID ASSOCIATION

By \_\_\_\_\_

Date \_\_\_\_\_