

EDUCATING SEA SERVICE MEMBERS AND THEIR FAMILIES:

Navy Mutual Aid Association is recognized as a trusted source for quality training provided by subject matter experts. Our focus is educating military personnel and their families on Survivor Benefits, Survivor Financial Management, Replacing Military Benefits and Transition Assistance.

PRESENTATION AUTHORIZATION:

Navy Mutual Aid Association is privileged to be recognized as an approved provider of education and counseling services by both the Navy and the Coast Guard, under SECNAVINST 1740.2D (Navy & Marine Corps) and CONDTINST 1740.2G, and is allowed to provide our education program to military personnel on ships and bases.

SERVICES PROVIDED AT NO COST:

Educating Sea Service members on matters of financial security has been a part of Navy Mutual's mission since 1879 and we continue that mission today by offering our education program at no cost to the military.

TAILORED FOR THE AUDIENCE:

Briefs are tailored to the specific audience needs, background, and area of interest. Most briefs are 90 minutes and content can be adjusted to allow for a variety of schedules.

OUR EDUCATION MISSION

- Government Survivor Benefits Education
- Replacement Value of Military Benefits
- Separation and Retirement Planning
- SBP Decision Assistance
- Survivor Claims Assistance and Appeals

SAMPLE PRESENTATIONS

- Survivor Benefits and Entitlements
- Ombudsmen Training
- Survivor Benefits for Spouses
- Casualty Assistance (CACO)
- Transition Assistance (TAP)
- Command Financial Specialists Training (CFS)
- Career Options and Navy Skills Evaluation (CONSEP)

TO SCHEDULE A NAVY MUTUAL PRESENTATION

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(800) 628-6011
- **EMAIL US**
presentations@navymutual.org
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www.navymutual.org

PRESENTATION TOPICS

Survivor Benefits and Entitlements:

Integrates benefits from the Department of Defense, Department of Veterans Affairs and Social Security to enhance family readiness. Tailored to active duty or transitioning members, featuring:

- Survivor Benefit Plan – Unbiased Analysis of Its Value and Place in a Financial Plan
- SGLI/VGLI Comparison
- Department of Veterans Affairs – Dependency and Indemnity Compensation, Education Assistance
- Social Security – Retirement, Disability, and Survivor Benefits
- Thrift Savings Plan

Active Duty Service Survivor Benefits:

Explains benefits for survivors of service members who die on active duty with a focus on planning and communicating with family, featuring:

- Survivor Financial Decisions
- Housing
- Medical
- Education
- Thrift Savings Plan

Reserve Component Survivor Benefits:

Explains benefits, eligibility rules and entitlements specific to the reserve community, focusing on:

- Impact of Drilling Status on Benefits
- SGLI Carryover to Civilian World
- TSP Participation
- Reserve Component SBP – Options A, B and C

Department of Defense, and Navy Mutual Aid Association in its educational programs, does not endorse or favor any commercial financial product or service or promote the services of any specific financial institutions.



Sea Service Education Program